

## For

## OFFICIAL PLAN REVIEW and UPDATE AND COMPREHENSIVE ZONING BY-LAW UPDATE

Request for Proposal No.: RFP 10-2025

Issued: Friday May 9, 2025

Deadline to Submit Questions: Friday May 23, 2025

Submission Deadline: Friday June 13 at 2:00pm CST

**Issued by:** The Corporation of the Municipality of Red Lake 2 Fifth St, Balmertown, ON

Request for Proposal Contact: Heather Weese Email: procurement@redlake.ca

#### Request for Proposal RFP-10-2025-Official Plan Review and Update and Comprehensive Zoning By-Law Update

#### **PART 1 – INVITATION AND SUBMISSION INSTRUCTIONS**

#### **1.1 Introduction**

The Municipality of Red Lake is a vibrant and resource-rich community located in Northwestern Ontario, approximately 535 kilometres (332 mi) northwest of Thunder Bay and 455 kilometres northeast of Winnipeg, MB. Known as the 'Gateway to the Woodland Caribou Provincial Park', Red Lake is a remote but thriving municipality that serves as the commercial and service hub for the region.

Red Lake is home to 4,095 people (Canada 2021 Census), a diverse population and a strong economic base, primarily driven by the mining, forestry and tourism industries. The municipality includes the communities of Balmertown, Cochenour, Madsen, McKenzie Island, Red Lake, and Starratt-Olsen. Its strategic location in the Canadian Shield provides unique opportunities and challenges in infrastructure development, transportation, and service delivery.

#### **1.2 Invitation to Proponents**

This Request for Proposal (the "RFP") is an invitation by the Corporation of the Municipality of Red Lake (the "Municipality") to prospective proponents to submit proposals for the Official Plan Review and Update and Comprehensive Zoning By-Law Update, as further described in Part 4 of the RFP.

This RFP is issued in accordance with the Municipality's Procurement By-law and is subject to applicable trade agreements, including the Canadian Free Trade Agreement (CFTA) and the Canada-European Union Comprehensive Economic and Trade Agreement (CETA).

#### 1.3 RFP Contact

For the purposes of this procurement process, the "RFP Contact" will be:

#### Heather Weese, Procurement & Resource Planning Specialist procurement@redlake.ca

Proponents and their representatives are not permitted to contact any employees, officers, agents, elected or appointed officials or other representatives of the Municipality, other than the RFP contact, concerning matters regarding this RFP. Failure to adhere to this rule may result in the disqualification of the proponent and the rejection of the proponent's proposal.

#### 1.4 Questions and Addenda

Any questions regarding this RFP must be submitted in writing to the RFP Contact by the Deadline for Questions as stated in the RFP Timetable (Section 1.6).

The Municipality will issue written responses and any necessary addenda to registered proponents. It is the responsibility of the proponent to review and acknowledge any issued addenda before submitting a proposal.

#### **1.5 Type of Contract for Deliverables**

The selected proponent will be requested to finalize an agreement with the Municipality for the provision of the Deliverables. The Municipality intends to negotiate in good faith with the selected proponent to finalize terms. Any such negotiations will be based on the scope, requirements, and conditions set out in this RFP. The Municipality's intention is to enter into an agreement with one (1) legal entity.

#### 1.6 RFP Timetable

Issue Date of RFP:	Friday May 9, 2025
Site Visit / Pre-Bid Meeting:	N/A
Deadline for Questions:	Friday May 23, 2025
Deadline for Issuing Addenda:	Wednesday June 4, 2025
Submission Deadline:	Friday June 13, 2025
Anticipated Execution of Agreement:	July 2025

The RFP timetable is tentative only and may be changed by the Municipality at any time.

#### **1.7 Site Meeting (if deemed applicable by the Municipality)**

N/A – a pre-bid site meeting is not required for this RFP.

#### **1.8 Submission of Proposals**

All proposals must be submitted in the following method:

- **Electronically**: Via the Municipality's official procurement portal at www.redlake.ca/document-submission-portal/
  - Electronic submissions must be received prior to 2:00pm local time (Central Standard Time) on the closing date.
  - Proposals shall be submitted in PDF format where feasible to ensure compatibility and document integrity.

Late Proposals will not be accepted or considered under any circumstances. The Municipal office clock determines the official closing time of the Proposal Call.

#### **1.9 Proposal Submission Requirements**

All submitted Proposals must include the items on the proposal submission checklist as described in Appendix G.

#### 1.10 Amendment of Proposals

Updated proposals may only be submitted prior to the submission deadline as specified in Section 1.6, RFP Timetable. Proposals submitted after this deadline will not be accepted.

If a proponent wishes to amend a previously submitted proposal, they must submit a complete, updated proposal via the designated submission portal on the Municipality website. The latest submission will be considered the official proposal, and all prior versions will be disregarded.

#### 1.11 Withdrawal of Proposals

At any time throughout the RFP process, until the submission deadline, a respondent may withdraw a submitted proposal. To withdraw a proposal, a notice of withdrawal must be sent to the RFP Contact and must be signed by an authorized representative of the proponent.

While there are no penalties for withdrawing after the submission deadline, failing to honour a proposal may be seen as not acting in good faith. Proponents who fail to act in good faith may be excluded from future procurement opportunities.

#### 1.12 Opening of Proposals

An informational public opening of Proposals will take place at 2:00 pm on the submission deadline. The names of proponents will be read aloud, but no pricing or evaluation details will be disclosed.

[End of Part 1]

#### PART 2 – EVALUATION, ACCEPTANCE AND EXECUTION.

#### 2.1 Stages of Evaluation

The Municipality will conduct the evaluation of proposals and negotiations in the following stages:

#### 2.2 Stage I - Mandatory Submission Requirements

Proposals will be reviewed to ensure they meet all mandatory submission requirements, including all required forms, documentation, and deadlines. Proposals failing to comply with these requirements by the Submission Deadline will be disqualified.

#### 2.3 Stage II – Weighted Criteria

The Municipality will evaluate each qualified proposal on the basis of the weighted criteria as set out in the RFP Particulars (Section 4.4).

#### 2.4 Instructions on How to Provide Pricing

- 2.4.1 All pricing must be provided in Canadian funds and shall include all applicable duties, tariffs, and taxes, except for HST, which should be itemized separately. Prices must be all-inclusive, covering labour, materials, travel, transportation, insurance, delivery, installation, pre-delivery inspection, and any other overhead costs.
- 2.4.2 The Municipality requires that all pricing follow the Incoterm specified in the RFP Particulars (Part 4). If no Incoterm is stated, the default shall be DDP Red Lake, ON (Delivered Duty Paid). Any deviations from this must be clearly identified in the submission and may affect evaluation.

#### 2.5 Ranking of Proponents

After the completion of all stages, scores will be added together and the proponents will be ranked based on their total scores. The top-ranked proponent will receive a written invitation to enter into direct negotiations to finalize the agreement with the Municipality.

#### 2.6 Contract Negotiation

Any negotiations will be subject to the process rules contained in the General RFP Terms and Conditions (Part 3) and will not constitute a legally binding offer to enter a contract on the part of the Municipality or the proponent; there will be no legally binding relationship created with any proponent prior to the execution of a written agreement.

Negotiations may include requests by the Municipality for supplementary information from the proponent to verify, clarify or supplement the information provided in its proposal or to confirm the conclusions reached in the evaluation, and may include requests by the Municipality for improved pricing or performance terms from the proponent.

#### 2.7 Time Period for Negotiations

The Municipality intends to conclude negotiations and finalize the agreement with the topranked proponent during the Contract Negotiation Period, commencing from the date the Municipality invites the top-ranked proponent to enter negotiations. A proponent invited to enter into direct contract negotiations should therefore be prepared to satisfy the pre-conditions of award listed in the RFP Particulars (Part 4), if applicable, and provide requested information in a timely fashion and conduct its negotiations expeditiously.

The selected proponent will be notified in writing and must confirm acceptance within ten (10) business days. If the proponent fails to confirm acceptance, the Municipality may proceed with another proponent or cancel the RFP.

#### 2.8 Failure to Enter into Agreement

If the pre-conditions of award listed in the RFP Particulars (Part 4) are not satisfied or if the parties cannot conclude negotiations and finalize the agreement for the Deliverables within the Contract Negotiation Period, the Municipality may discontinue negotiations with the top-ranked proponent and may invite the next-best-ranked proponent to enter into negotiations. This process will continue until an agreement is finalized, until there are no more proponents remaining that are eligible for negotiations or until the Municipality elects to cancel the RFP process.

#### 2.9 Reserved Rights of the Municipality

The Municipality reserves the right to reject any or all proposals, cancel the Proposal at any time, and proceed with a different course of action without liability. In exercising this discretion, the Municipality will act in good faith and in accordance with its procurement policies and applicable laws.

[End of Part 2]

#### PART 3 – GENERAL RFP TERMS AND CONDITIONS

#### **GENERAL INFORMATION AND INSTRUCTIONS**

#### **3.1 Proponents to Follow Instructions**

Proponents should structure their proposals in accordance with the instructions in this RFP. Where information is requested in this RFP, any response made in a proposal should reference the applicable section numbers of this RFP.

#### 3.2 Proposals in English

All submitted proposals are to be in English only.

#### 3.3 No Incorporation by Reference

The entire content of the submitted proposal shall be in a fixed form, and the content of websites or other external documents referred to in the proposal but not attached will not be considered to form part of its submission.

#### 3.5 Information in RFP only an Estimate

The Municipality and its advisors make no representation, warranty, or guarantee as to the accuracy of the information contained in this RFP or through any addenda. Any quantities, specifications, or other data in the RFP or addenda that are estimates will be clearly marked as such. These estimates are provided solely to give proponents a general understanding of the scope and scale of the Deliverables.

#### 3.6 Proponents to Bear Their Own Costs

Proponents are solely responsible for all costs incurred in the preparation, submission, and presentation of their Proposal, including any subsequent negotiations, interviews, or demonstrations with the Municipality. If the Municipality elects to reject all submitted proposals, it shall bear no liability for any costs, damages, or anticipated profits lost by any Proponent, nor for any other expenses related to this RFP process.

#### 3.7 Indemnification

The proponent shall be responsible for all damages, losses, or expenses caused by its actions or those of its employees, agents, volunteers, and subcontractors arising from work related to the project. This includes but is not limited to, damages or losses resulting from:

- The existence, location, or condition of the project worksite
- Any material, equipment, plant or machinery used for the project; or
- The proponent's failure (or that of its representatives) to fulfill any obligations under the Proposal

The successful Proponent agrees to indemnify and hold the Municipality harmless from any such damages, losses, expenses, or third-party claims, including all legal costs incurred by the Municipality in relation to such claims.

#### 3.8 Proposal to be Retained by the Municipality

The Municipality will not return the proposal or any accompanying documentation submitted by a proponent.

#### 3.9 No Guarantee of Volume of Work or Exclusivity of Contract

Unless expressly stated in the RFP, the Municipality makes no guarantee of the value or volume of work to be assigned to the successful proponent. The awarded contract is not exclusive, and the Municipality may procure similar goods and services from other sources or obtain them internally.

#### COMMUNICATIONS AFTER ISSUANCE OF RFP

#### 3.10 Proponents to Review RFP

Proponents should promptly examine all of the documents comprising this RFP, and may direct questions or seek additional information in writing, by email, to the RFP Contact on or before the Deadline for Questions.

No verbal statement or communication shall alter, amend, or modify any provision of this Request for Proposal (RFP). Any modifications or clarifications shall be issued in writing by the Procurement department.

No such communications are to be directed to anyone other than the RFP Contact. The Municipality is under no obligation to provide additional information, and the Municipality is not responsible for any information provided by or obtained from any source other than the RFP Contact.

It is the responsibility of the proponent to seek clarification from the RFP Contact on any matter it considers to be unclear. The Municipality is not responsible for any misunderstanding on the part of the proponent concerning this RFP or its process.

#### 3.11 All New Information to Proponents by Way of Addenda

This RFP may be amended only by addendum in accordance with this section. If the Municipality, for any reason, determines that it is necessary to provide additional information relating to this RFP, such information will be communicated to all proponents by addendum. Each addendum forms an integral part of this RFP and may contain important information, including significant changes to this RFP. Proponents are responsible for obtaining all addenda issued by the Municipality.

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#### 3.12 Post-Deadline Addenda and Extension of Submission Deadline

If the Municipality determines that it is necessary to issue an addendum after the Deadline for Issuing Addenda, the Municipality may extend the Submission Deadline for a reasonable period of time.

#### 3.13 Verify, Clarify, and Supplement

When evaluating proposals, the Municipality may request further information from the proponent or third parties to verify, clarify, or supplement the information provided in the proponent's submission, including but not limited to clarification with respect to whether a proposal meets the mandatory technical requirements set out in the RFP Particulars (Part 4). The Municipality may revisit, re-evaluate and rescore the proponent's response or ranking on the basis of any such information.

#### NOTIFICATION AND DEBRIEFING

#### **3.14 Notification to Other Proponents**

Once an Agreement is executed by the Municipality and a proponent, all other proponents will be notified of the outcome of the procurement process through public posting on the Municipality's website. The Municipality will also make reasonable efforts to notify unsuccessful proponents directly via email, ensuring they are informed of the decision promptly.

#### 3.15 Debriefing

Proponents may request a debriefing after receipt of a notification of the outcome of the procurement process. All requests must be in writing to the RFP Contact and must be made within sixty (60) days of such notification.

During the debriefing, feedback will be provided on the evaluation process and ranking. The Municipality will not disclose competitor pricing or proprietary information. Proponents will be informed of their score and how their proposal compared to others, as applicable, within the evaluation framework.

#### CONFLICT OF INTEREST AND PROHIBITED CONDUCT

#### 3.16 Conflict of Interest

A conflict of interest occurs when a proponent has an unfair advantage or engages in conduct that may compromise the integrity of the RFP process. This includes accessing confidential Municipal information not available to other proponents, attempting to influence the process through lobbying, or having financial or personal relationships that impair impartial judgment.

#### 3.17 Disclosure Requirements

Proponents must disclose any actual or perceived conflict of interest, such as personal or financial ties to a Municipal employee or official or any situation that may create the appearance of a conflict. If a conflict is identified after submission, the proponent must immediately notify the Municipality. Failure to disclose may result in disqualification or contract termination.

#### 3.18 Disqualification for Conflict of Interest

The Municipality may disqualify a proponent for any conduct, situation or circumstances, determined by the Municipality, in its sole and absolute discretion, to constitute a Conflict of Interest as defined above.

#### 3.19 Professional Operations

The successful Proponent assures the Municipality that the project will be managed professionally, prudently, and without negligence. The Proponent is responsible for ensuring that all staff, including contract workers and volunteers, are adequately trained and deliver highquality customer service to project patrons.

#### 3.20 Disqualification for Prohibited Conduct

The Municipality may disqualify a proponent, rescind notice of selection or terminate a contract subsequently entered into if the Municipality determines that the proponent has engaged in any conduct prohibited by this RFP.

#### 3.21 Proponent Not to Communicate with Media

Proponents must not, at any time, directly or indirectly, communicate with the media in relation to this RFP or any Agreement entered into pursuant to this RFP without first obtaining the written permission of the RFP Contact.

#### 3.22 Illegal or Unethical Conduct

Proponents must not engage in any illegal business practices, including activities such as bidrigging, price-fixing, bribery, fraud, coercion or collusion. Proponents must not engage in any unethical conduct, including lobbying, as described above, or other inappropriate communications; offering gifts to any employees, officers, agents, elected or appointed officials or other representatives of the Municipality; deceitfulness; submitting proposals containing misrepresentations or other misleading or inaccurate information; or any other conduct that compromises or may be seen to compromise the competitive process provided for in this RFP.

#### 3.23 Past Performance or Past Conduct

The Municipality may prohibit a supplier from participating in a procurement process based on past performance or based on inappropriate conduct in a prior procurement process, including but not limited to the following:

a) Illegal or unethical conduct as described above,

- b) The refusal of the supplier to honour its submitted pricing or other commitments; or,
- c) Any conduct, situation, or circumstance determined by the Municipality, in its sole and absolute discretion, to have constituted an undisclosed Conflict of Interest.

#### CONFIDENTIAL INFORMATION

#### 3.24 Confidential Information of the Municipality

All information provided by or obtained from the Municipality in any form in connection with this RFP either before or after the issuance of this RFP

- a) Is the sole property of the Municipality and must be treated as confidential;
- b) Is not to be used for any purpose other than replying to this RFP and the performance of any subsequent contract for the Deliverables
- c) Must not be disclosed without prior written authorization for the Municipality; and,
- d) Must be returned by the proponent to the Municipality immediately upon the request of the Municipality.

#### 3.25 Confidential Information of Proponent

A proponent should identify any information in its proposal or any accompanying documentation supplied in confidence for which confidentiality is to be maintained by the Municipality. The confidentiality of such information will be maintained by the Municipality, except as otherwise required by law or by order of a court or tribunal. Proponents are advised that their proposals will, as necessary, be disclosed, on a confidential basis, to advisors retained by the Municipality to assist with the RFP process, including the evaluation of proposals. If a proponent has any questions about the collection and use of personal information pursuant to this RFP, questions are to be submitted to the RFP Contact.

#### **PROCUREMENT PROCESS**

#### 3.26 No Contract A and No Claims

This procurement process is not intended to create and will not create a formal, legally binding bidding process and will instead be governed by the Municipality's Procurement By-law, applicable trade agreements, and public sector procurement law in Ontario. For greater certainty and without limitation:

- a) This RFP will not give rise to any obligations under Contract A or any other process or collateral contract; and
- b) Neither the proponent nor the Municipality have the right to make any claims (in contract, tort, equity, or otherwise) against the other with respect to the award of a contract, failure to award a contract or cancellation of this RFP.

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#### 3.27 No Contract Until Execution of Written Agreement

No legal relationship or obligation regarding the procurement of the Deliverables will be created between the proponent and the Municipality by this RFP process until the successful negotiation and execution of a written agreement. Participation in this RFP does not create any obligation for the Municipality to award a contract or enter into negotiations with any proponent.

#### 3.28 Non-binding Price Estimates

While the pricing information provided in proposals will be non-binding prior to the execution of a written Agreement, such information will be assessed during the evaluation or the proposals and the ranking of the proponents. Any inaccurate, misleading, or incomplete information, including withdrawn or altered pricing, may adversely impact any such evaluation or ranking or the decision of the Municipality to enter into an Agreement for the Deliverables.

#### 3.29 Cancellation

The Municipality reserves the right to amend, suspend, or cancel this RFP at any time, without obligation or liability.

#### SUBCONTRACTING & THIRD PARTY SUPPLIERS

#### 3.30 Disclosure of Subcontractors and Suppliers

The Proponent must disclose the names of all subcontractors involved in contract fulfillment before contract commencement, including a description of the goods or services they will provide.

#### 3.31 Proponent's Responsibility for Subcontractors

The Proponent remains fully responsible for ensuring that all goods and services—whether supplied directly or through subcontractors—meet contract specifications, regulatory standards, and all applicable Municipal, Provincial, and Federal laws.

Non-compliance by a subcontractor will be treated as non-compliance by the Proponent. Lack of oversight or knowledge of subcontractor actions will not be accepted as a defense for failing to meet contractual obligations.

#### 3.32 Changes to Subcontractors

Any changes to subcontractors or suppliers after contract commencement must be reported to the Municipality before engagement. The Municipality reserves the right to reject any subcontractor or supplier deemed unsuitable, unqualified, or non-compliant.

#### 3.33 Municipality's Right to Request Additional Information

Upon request, the Municipality may require additional details, including qualifications, experience, and compliance history, before approving subcontractors or suppliers.

#### **GOVERNING LAW AND INTERPRETATION**

#### 3.34 Interpretation of Terms and Conditions

The Terms and Conditions of this RFP are intended to be interpreted independently, with no particular provision intended to limit the scope of any provision. They do not restrict the preexisting rights of parties to engage in pre-contractual discussions under common law governing commercial negotiations.

#### 3.35 Governing Law

The Agreement resulting from this RFP will be governed by and interpreted in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

#### 3.36 Compliance with Laws and Regulations

The successful proponent must ensure that all operations, services, and products provided under this contract comply with all applicable laws and regulations, including but not limited to:

- Workplace Safety and Insurance Act, 1997
- Occupational Health and Safety Act
- Accessibility for Ontarians with Disabilities Act, 2005

#### 3.37 Permits and Authorizations

The proponent is responsible for obtaining any necessary authorizations, permits, or licenses required for the work and certifies ongoing compliance with all applicable municipal, provincial, and federal laws, including relevant bylaws or policies.

#### 3.38 Municipality's Right to Verify Compliance

To verify compliance, the Municipality reserves the right to review the proponent's records, including personnel training documentation, where reasonably necessary.

[End of Part 3]

#### PART 4 – RFP PARTICULARS

#### 4.1 BACKGROUND AND SCOPE OF WORK

#### 4.1.1 Introduction

The Municipality of Red Lake is inviting proposals from land use planning consultants to undertake a comprehensive review of the Red Lake Official Plan, and Comprehensive Zoning By-law update.

This Request for Proposal (RFP) is intended to identify a preferred Proponent and to initiate negotiations, which if mutually satisfactory, would lead to a contractual relationship for a review and update of the Red Lake Official Plan, and subsequent Comprehensive Zoning By-law update to ensure conformity with the updated Official Plan.

#### 4.1.2 Project Background

The Municipality's current Official Plan was passed by Council on October 20, 2014, and subsequently approved by the Ministry of Municipal Affairs & Housing (MMAH) on October 22, 2015. There have been nine (9) amendments to the Official Plan since its adoption.

The Municipal zoning By-law No. 1937-14 was adopted by Council on October 20, 2014 and there have been thirty-seven (37) amendments since that time.

The primary objectives of this project are:

- 1) To complete a comprehensive review of the Municipality's Official Plan that is consistent with the Provincial Policy Statement, the Planning Act and any other regulatory requirements;
- 2) To update a Comprehensive Zoning By-law that responds to the changing nature of development in the Municipality of Red Lake, and to ensure conformity with the updated Official Plan in accordance with the *Planning Act*.

The following is an overview of the minimum scope of work that should be the focus of submitted proposals. Proponents may offer a work program that goes beyond these minimum elements.

- Address any issues and inconsistencies with the existing Official Plan
- Review and refinement of the population projections
- Examination of residential growth strategies in the Settlement Areas
- Review and enhancement of the natural environment policies
- Development of Green House Gas reduction and Climate Change strategies
- Promotion of Red Lake as a livable, four season community.
- Ensure that the Municipality's Asset Management Plan is considered and reflected in the new policy framework
- Review and enhancement of the Official Plan schedules
- Review of policies related to the Landfill Impact Area
- Review of lake specific policies

#### 4.1.3 Anticipated Work Program

Proposals are expected to reflect the following general work plan elements. The structure may be modified, but the components must be addressed.

#### Official Plan Review:

- 1. Project start up with staff and (Council briefing To be determined)
- 2. Pre-consultation with the Ministry of Municipal Affairs and Housing
- 3. Research leading to technical review, policy support, studies, and reports
- 4. Community and Stakeholder Consultation including lake and road associations
- 5. Policy development and review
- 6. Adoption by Council
- 7. Submission to the Ministry of Municipal Affairs and Housing

#### Comprehensive Zoning By-law Update:

- 1. Assess the existing Zoning By-law and the amendments approved to date
- 2. Ensure compliance and alignment of the proposed Zoning By-law with the new Official Plan
- 3. Receive staff input on the existing documents/noted areas requiring clarification/definition
- 4. Complete a detailed analysis of the Municipality's zoning provisions
- 5. Amend zoning provisions and make recommendations regarding issues and/or problem areas
- 6. Community and Stakeholder Consultation including lake and road associations
- 7. Consolidate all amendments into one comprehensive document
- 8. Adoption by Council

Proponents are not bound by the above noted structure, though the individual elements must be addressed. Creativity and alternatives that are effective and cost efficient are encouraged.

#### 4.1.4 Public Consultation

The Proponents will be expected to develop and conduct public consultation in accordance with the requirements of the *Planning Act*. It is expected that the work program will include consultation at regular intervals and a process which is inclusive of interest groups as well as the general public.

#### 4.1.5 Municipal Resources

The Municipality will provide all required documents such as past Official Plan Amendments, Asset Management Plan and other relevant documents. Municipal staff will be responsible for booking meeting space and will coordinate the publishing of notices as required. Project progress and events will also be posted on the Municipal website as required.

The Municipality of Red Lake is the approval authority for Official Plan Amendments, Zoning

By-law Amendments, Site Plan Control, Consents and Minor Variances.

Official Plan reviews require approval by the Ministry of Municipal Affairs and Housing (MMAH).

Proponents must demonstrate past experience in the provision of Official Plan Review expertise that focus on small, rural and recreationally focused lakeside municipalities. Consulting firms must identify one individual as the responsible direct contact.

#### 4.2 EXPERIENCE AND QUALIFICATIONS

Proponents shall demonstrate that they have the resources and capability to provide the materials and services as described herein:

- Demonstrated ability and experience in the provision of Official Plan Reviews and Comprehensive Zoning By-law updates.
- Proven ability to work with all Municipal departments to provide timely and accurate information.
- The team identified for the undertaking of the Official Plan Review and Comprehensive Zoning By-law update as well as their specific role and time commitments.

Proponents must demonstrate their relevant experience by providing:

- A brief overview of their organization and years in operation
- A description of at least 3 projects of similar size and scope
- Names, roles and qualifications of key personnel who will work on the project
- A clear explanation of how the team's experience aligns with the Deliverables

#### 4.3 MANDATORY SUBMISSION REQUIREMENTS

Proponents must include all of the following items, including their full proposal submissions, with their response. Failure to include any of these items may result in disqualification.

#### 4.3.1 Proposal Submission

A complete proposal, including all required sections such as work plan, methodology, team overview, experience, fee schedule, and timelines in accordance with the Deliverables outlined in this RFP.

#### 4.3.2 Submission Form (Appendix B)

A completed and signed Submission Form, including the proponent's legal name, contact information, and confirmation of their intent to be bound by the terms of the RFP.

#### **4.3.3** Statement of Understanding and Declaration Form (Appendix C)

A signed declaration confirming the proponent has reviewed all RFP documents, understands the scope of work, and is not in breach of any conflict of interest or collusion prohibitions.

#### 4.3.4 Acknowledgement of Addenda Form (Appendix D)

Signed acknowledgement confirming receipt and review of all addenda issued during the RFP process. If no addenda were issued, a signed form must still be submitted noting as such.

#### 4.3.5 Conflict of Interest Form (if applicable) (Appendix E)

Required only if applicable. Proponents must declare any actual or perceived conflicts of interest and provide a plan to manage or mitigate such conflicts.

#### 4.3.6 Subcontractor Disclosure Form (if applicable) (Appendix F)

Required only if applicable. Proponents must disclose whether they plan to use any subcontractors.

#### 4.4 EVALUATION

The following sets out the categories, weights and descriptions of the rated criteria of the RFP.

Criteria Category	Description	Weight
Project Understanding and Scope	Assesses how clearly the proponent understands the Municipality's goals, local context, and planning requirements.	25%
Work Plan and Methodology	Evaluates the structure, clarity, and practicality of the proposed work plan and approach.	20%
Experience and Qualifications	Considers the relevance and depth of experience, expertise, and team composition.	20%
Fees and Cost-Effectiveness	Assesses the transparency, reasonableness, and value of the proposed pricing.	20%
Schedule and Availability	Evaluates the feasibility of the proposed timeline and the availability of key personnel.	15%

[End of Part 4]

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#### **APPENDIX A – REGISTRATION PAGE**

#### PRE-SUBMISSION ONLY – DO NOT INCLUDE WITH PROPOSAL



#### **REGISTRATION FORM**

To ensure notification and receipt of any addendums issued for this project, proponents/bidders must complete and submit the Registration Form. Only those who have submitted the form will be added to the registry and will receive any addendums directly, if issued.

Proponents/bidders who **do not** complete and submit the Registration Form are solely responsible for monitoring and obtaining any addendums themselves. The Municipality of Red Lake is not responsible for informing unregistered proponents/bidders.

All issued addendums will form part of the official proposal document and must be submitted with the originally distributed proposal package.

Please return the completed form by email to procurement@redlake.ca.

Project Name	
Closing Date	
Company Name	
Principal Contact	
Address	
Address (Line 2)	
City and Province	
Postal Code	
Telephone	( )
Facsimile	( )
Email address	
Date:	

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#### **APPENDIX B – SUBMISSION FORM**



Request for Proposal Title: Closing Date and Time:

Please fill out the following form, naming one (1) person to be the bidder's contact for the RFP process and for any clarifications that may be necessary.	
Legal Name of Proponent	
Operating Name (if different)	
Mailing Address	
Phone Number	
Email Address	
HST Number (if applicable)	
Authorized Contact Name & Title	

#### Signature

By signing below, I confirm that I am an authorized signing officer of the Proponent and that this Proposal is submitted in accordance with the terms of the Request for Proposal (RFP). I understand that the submission of this Proposal does not create any binding legal obligations between the Municipality and the Proponent. Any such obligations will arise only if and when a written agreement is executed between the Municipality and the Proponent.

Name of Authorized Signatory	
Title/Position	
Signature	
Date	
Location (City/Town &	
Province)	

#### APPENDIX C – STATEMENT OF UNDERSTANDING

I am the \_\_\_\_\_ (insert title) of the Proponent. I declare and confirm the following on behalf of the proponent:

#### 1. Acknowledgement of RFP and Policies

The Proponent has carefully reviewed the Request for Proposal (RFP) and the Municipality's applicable procurement policies. The Proponent fully understands the requirements and has had sufficient opportunity to seek clarification on any aspect of the RFP.

#### 2. Acknowledgement that the RFP Governs the Process

The Proponent acknowledges that the procurement process will be governed solely by the terms and conditions set out in this RFP and conducted in accordance with the Municipality's Procurement By-law and applicable trade agreements.

#### 3. Non-Binding Procurement Process

The Proponent acknowledges that this RFP process does not constitute a legally binding bidding process. No legal relationship or obligation regarding the procurement of any goods or services will be created unless and until the Municipality and the Proponent execute a written agreement.

#### 4. Ability to Provide Deliverables

The Respondent confirms that it has the necessary experience, resources, personnel, and capacity to provide the Deliverables in accordance with the RFP requirements.

#### 5. Proposal Validity

The Proponent agrees that this Proposal, including all pricing and terms, shall remain valid and open for acceptance by the Municipality for a period of 90 calendar days from the Submission Deadline. The Proponent understands that pricing is non-binding on the Municipality and that this validity period applies solely to the Proponent's offer and its availability for potential negotiations, if selected.

#### 6. Acknowledgment of Addenda

The Proponent acknowledges that it has read, considered, and incorporated all addenda issued by the Municipality up to the Deadline for Issuing Addenda

#### 7. Conflict of Interest Declaration

The Proponent has reviewed the Conflict of Interest clause in Section 3.15 of the RFP. The Proponent declares that **(check one box below)**:

□ No actual or potential Conflict of Interest exists

 $\Box$  A Conflict of Interest does exist – please complete and submit Appendix E – Conflict of Interest Declaration Form

#### 8. No Prohibited Conduct

The Proponent declares that it has not engaged in any conduct prohibited by this RFP, including collusion, bid-rigging, price-fixing, bribery, or other unethical or illegal activities.

#### 9. Disclosure of Information

The Proponent agrees that any information provided in this proposal, even if identified as confidential, may be disclosed where required by law or by order of a court or tribunal.

The Proponent consents to the confidential disclosure of this proposal to the Municipality's advisers retained to assist with the RFP process, including evaluation.

#### 10. Public Disclosure of Award

The Proponent acknowledges that, if selected, the Municipality may publicly disclose the name of the successful Proponent, the awarded contract amount, and a general description of the Deliverables.

#### 11. Authorization to Bind the Proponent

The undersigned confirms that they have the authority to bind the Proponent to the representations made in this proposal.

#### Signature

By signing below, I confirm that I am authorized to submit this Proposal on behalf of the Proponent and to make the declarations set out in this Appendix. I understand that submission of this Proposal does not create any legal relationship or obligation between the Proponent and the Municipality. I further acknowledge that any legal obligations will arise only upon execution of a formal agreement between the Municipality and the successful Proponent.

Legal Name of Bidder	
Name of Authorized Signatory	
Title/Position	
Signature	
Date	
Location (City/Town & Province)	

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#### APPENDIX D – ACKNOWLEDGEMENT OF ADDENDA



 $\Box$  I/We confirm that we submitted the Registration Form (Appendix A) prior to submitting a Proposal, or otherwise ensured we were included on the addenda distribution list.

We acknowledge that we have reviewed all addenda issued as referenced in Section 3.10 of the Request for Proposal. The contents of all addenda are incorporated into our Proposal and will be considered part of any resulting contract, if awarded.

Addendum No.	Addendum No	Addendum No
Addendum No	Addendum No	Addendum No

 $\Box$  No Addenda Issued

#### Signature

By signing below, I/We acknowledge that I/we have reviewed all addenda issued as referenced in Section 3 of the RFP and confirm that all amendments, clarifications, and changes to scope have been incorporated into our Proposal.

Legal Name of Proponent	
Name of Authorized Signatory	
Title/Position	
Signature	
Date	
Location (City/Town & Province)	

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#### APPENDIX E – CONFLICT OF INTEREST DECLARATION FORM



Only required if a conflict of interest has been identified in Appendix C.

#### **Details of Conflict**

Please provide a detailed explanation of the actual or potential conflict of interest, including:

- Names of individuals involved
- Relationship to The Corporation of the Municipality of Red Lake
- Nature of the conflict
- Mitigation measures proposed (if any)

If additional space is required, please attach a separate page clearly referencing this appendix.

#### Signature

By signing below, I confirm that the information provided is true and complete to the best of my knowledge.

Legal Name of Proponent	
Name of Authorized Signatory	
Title/Position	
Signature	
Date	
Location (City/Town & Province)	

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#### APPENDIX F – SUBCONTRACTOR DISCLOSURE FORM



Project Name	
Project Number (if	
applicable)	
Name of Bidding	
Contractor	
Contact Name	
Email Address	
Date	

FIRM NAME DOLLAR AMOUNT

FIRM NAME

DOLLAR AMOUNT

CATEGORY OF WORK

FIRM NAME

DOLLAR AMOUNT

CATEGORY OF WORK

FIRM NAME

DOLLAR AMOUNT

CATEGORY OF WORK

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#### **APPENDIX G – SUBMISSION CHECKLIST**

- Cover Page / Submission Label (Appendix H)
- □ Submission Form (Appendix B)
- □ Statement of Understanding and Declaration Form (Appendix C)
- □ Acknowledgement of Addenda Form (Appendix D)
- □ Conflict of Interest Form (Appendix E) if applicable
- □ Subcontractor Disclosure Form (Appendix F) if applicable
- □ Proposal Submission in requested format

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#### APPENDIX H - COVER PAGE / SUBMISSION LABEL

COMPANY NAME:

Telephone: \_\_\_\_\_

The Corporation of the Municipality of Red Lake

P.O. Box 1000

2 Fifth St

Balmertown, ON

P0V 1C0

#### **RFP – OFFICIAL PLAN REVIEW AND UPDATE**

#### AND COMPREHENSIVE ZONING BY-LAW UPDATE

MUNICIPAL USE ONLY:

RECEIVED BY: \_\_\_\_\_

DATE STAMPED: \_\_\_\_\_